

NOVENTA LIMITED
(“Noventa” or the “Company”) (AIM: NVTA; ISDX: NV)

Update Sale Process

3 June 2013

Further to the announcement of 11 April 2013, Euro Pacific Canada Inc. are continuing in their efforts to find a purchaser for the HAMCM Group following the exercise of the security interest agreements granted to the Lender under the terms of the SLF. The Board hopes to provide a further update at the forthcoming EGM.

(All definitions are as defined in the announcement of 11 April 2013 unless newly defined in this announcement.)

For further information, please contact:

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