

**NOVENTA LIMITED**  
**(“Noventa” or the “Company”) (AIM: NVTA; ISDX: NV)dan**

**Result of Class Meeting and EGM, Share Capital Reorganisation Timetable  
& Update of Sales Process**

**19 June 2013**

**Result of Class Meeting and EGM**

The Board announces that all resolutions proposed at the Class Meeting and EGM of ordinary shareholders held today were passed.

**Share Capital Reorganisation Timetable**

The capital reorganisation detailed in the announcement of 15 May 2013 and approved at the EGM will take effect as follows:

Record date – 5pm on 19 June 2013

Admission of ordinary 0.05p shares to (“Ordinary Shares”) trading on AIM – 8am on 20 June 2013

The ISIN for the Company’s Ordinary Shares will remain as before. The Company has a total of 157,658,819 Ordinary Shares in issue.

**Update of Sales Process**

Further to the announcement of 3 June 2013, Euro Pacific Canada Inc. are continuing in their efforts to find a purchaser for the HAMCM Group following the exercise of the security interest agreements granted to the Lender under the terms of the SLF. A short list has been established and they hope to agree terms with the successful bidder before the end of June 2013.

(All definitions are as defined in the announcements of 11 April 2013 and 15 May 2013 unless newly defined in this announcement.)

**For further information, please contact:**

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